

NOTICE

in relation to the Final Terms of

**MAX LONG CAP DIGITAL CERTIFICATES on EURO STOXX® SELECT DIVIDEND 30
Index due 17.08.2029**

commercial name: "Equity Protection Digital su Indice EURO STOXX® Select Dividend 30"
(ISIN Code XS2638999032)

(the "Certificates")

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du
Secteur Financier* ("CSSF") on 30 May 2023 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CSSF and published by the Issuer on 3 August 2023.

The purpose of the First Supplement is: (a) to update the section of the Base Prospectus entitled "*DOCUMENTS INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus the press release dated 28 July 2023 and entitled "*Intesa Sanpaolo: Consolidated Results as at 30 June 2023*"; (b) to update the section of the Base Prospectus entitled "DESCRIPTION OF THE ISSUER"; (c) to update the section of the Base Prospectus entitled "GENERAL INFORMATION"; and (d) to passport the Base Prospectus also in France and, consequently, to update all the relevant sections of the Base Prospectus in order to include the possibility to make public offers of warrants, covered warrants and certificates in France.

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the right, exercisable within two working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 7 August 2023.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.bourse.lu.

Milan, 3 August 2023