

NOTICE

in relation to the Final Terms of

MAX LONG CAP DIGITAL CERTIFICATES on EURO STOXX® SELECT DIVIDEND 30 Index due 12.09.2030

*commercial name: "Intesa Sanpaolo S.p.A. Equity Protection Certificates con Cap su Indice EURO
STOXX® Select Dividend 30 Scadenza 12.09.2030"
(ISIN Code XS2862383432)*

(the "Certificates")

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du
Secteur Financier* ("CSSF") on 12 June 2024 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CSSF and published by the Issuer on 2 August 2024.

The purpose of the First Supplement is (a) to update the section of the Base Prospectus entitled "*INFORMATION INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus the press release dated 30 July 2024 and entitled "*Intesa Sanpaolo: Consolidated Results as at 30 June 2024*"; and (b) to update the section of the Base Prospectus entitled "GENERAL INFORMATION".

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the right, exercisable within two working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 6 August 2024.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.prodottiequotazioni.intesasanpaolo.com and on the official website of the Luxembourg Stock Exchange at www.luxse.com.

Milan, 2 August 2024