

NOTICE

in relation to the Final Terms of

MAX LONG CAP DIGITAL CERTIFICATES on EURO ISTOXX® 50 ARTIFICIAL INTELLIGENCE TILTED NR DECREMENT 5% (EUR - PRICE) Index due 25.02.2031

commercial name: "Intesa Sanpaolo S.p.A. Equity Protection Certificates con Cap su Indice EURO iSTOXX® 50 Artificial Intelligence Tilted NR Decrement 5% (EUR - PRICE) Scadenza 25.02.2031"

ISIN Code: XS2959503587

(the "Certificates")

to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 12 June 2024 approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of Grand Duchy of Luxembourg, as amended from time to time by any relevant Supplements (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 10 January 2025, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 100,000,000 (100,000 Certificates) to EUR 120,000,000 (120,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 14 February 2025.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 14 February 2025

Intesa Sanpaolo S.p.A.

The logo for IMI (Intesa Sanpaolo IMI), consisting of the letters "IMI" in a bold, serif font.

CORPORATE &
INVESTMENT
BANKING