

**NOTICE OF PRINCIPAL AMOUNT**

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

**Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144**  
**(the “Issuer”)**

**Issue of up to EUR 500,000,000 Fixed to Floating Rate Notes due June 2032**  
**(the “Notes”)**

under the  
**Euro 12,000,000,000**  
**Euro Medium Term Note Programme**

**ISIN IT0005652042**

This notice is given by Intesa Sanpaolo S.p.A. pursuant to paragraph 3 of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 5 June 2025. Intesa Sanpaolo S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Issue is EUR 179,260,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

26 June 2025

**Intesa Sanpaolo S.p.A.**